

Manage Form and Control Categories

A tenant admin can manage Form and Control Categories to create searchable buckets for published form templates and published control templates. Templates are a great reusability feature of Live Forms. They enable you to share your forms and custom controls with other designer users and within your own forms.

On this page:

- [Manage Form Categories](#)
- [Manage Control Categories](#)

Manage Form Categories

A tenant admin can use the Manage Form Categories page to create, edit, and delete form category names. Log in as a superuser or tenant admin, then click **Manage Form Categories**. Creating categories for forms makes it easier to organize and work with form and form templates (reusable forms) because you can search for forms by category name.

- Click  to create a new form category. Type the category name and click Submit.
- Click  to remove the form category from the tenant.
- To edit a category name, type in its text box and click Submit.

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Manage Form Categories

Category  

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To assign a form to a category or tag, you publish the form as a template from the [Forms Home Page](#). The publish wizard displays all the category names available in the tenant, and you select the category you want to assign the form template to. You can also type as many tags as you want the form template to have. See [Templates](#) for instructions on publishing form templates and how to search for forms using categories.

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Templates

Forms by Category

Forms by Tag

Controls by Category

Controls by Tag

Form templates

All users are free to publish their controls/forms as templates. Since we do not place any restrictions on what can be published here, we cannot guarantee the quality/reliability of the published templates or be responsible for their content.

Please select a category:

- [hr](#)

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Manage Control Categories

A tenant admin can use the Manage Control Categories page to create, edit, and delete control category names. Log in as a superuser or tenant admin, then click **Manage Control Categories**. Creating categories for controls makes it easier to organize and work with control templates (groups of reusable controls) because you can search for the templates by category name. See [Searching Control Templates](#) for more information.

- Click  to create a new control category. Type the category name and click Submit.
- Click  to remove the category from the tenant.
- To edit a category name, type in its text box and click Submit.

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Manage Control Categories

Category - +

➔ Submit

Cancel ✕

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Controls by Tag	

Control templates

All users are free to publish their controls/forms as templates. Since we do not place any restrictions on what can be published here, we cannot guarantee the quality/reliability of the published templates or be responsible for their content.

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