

Guided Tour

Guided Tours and Page Help

Guided Tours and Page Help are available for new and existing Cloud customers. These features will help you navigate Live Forms and provide immediate help, if needed.

The screenshot shows the frevo application interface. At the top left is the frevo logo. At the top right, there is a user greeting "welcome linda@mycompany" and navigation links for "HOME", "MY ACCOUNT", "DOCS", and "LOGOUT". On the left side, there is a "My Applications" sidebar with a list of items: Spaces, Styles, My Tasks, Shared Items, and Templates. The main content area is titled "Template Applications ::" and features a "More template apps" button, a "Guided Tour" button, and a "Page Help" button. Below this, there are four application cards: "Purchase Order", "Travel Authorization", "Employee On-Boarding", and "Expense Report". At the bottom, there is a "Your Applications" section with a "New" button, "Link" and "Upload" icons, and a list of two applications: "1. Purchase Order" and "2. Travel Authorization", each with "Edit", "Properties", "Download", and "Share" options.

On This Page:

- Guided Tours and Page Help
 - Guided Tours
 - Page Help
- What's New Tour

Guided Tours

Guided Tours are available for all workflow templates. You must be logged into your tenant as a designer user. (designer@<your tenant>). The tour(s) shows you how easy it is to install the form/flow templates, try them and make simple changes to them.

Guided Tours are automatically launched when you:

- Sign up for a free 30 day trial account and log into your tenant for the first time.
- Install a workflow template
- Click the **Test** button on a form or flow template
- Click the **Edit** button on a form or flow template

. Guided Tours are also available on-demand by clicking the

Guided Tour ▶

button.

You may notice that the correct elements are not highlighted or scrolling is not working properly when participating in a Guided Tour using the IE 11 browser. This is a known APPCUES issue.

Page Help

Page Help can be invoked on-demand by clicking the

Page Help ▶

button. When you click on **Page Help** in the Form/flow Designers, a short tour automatically launches that offers tips, information about the Live Forms features available on that page and a link to the full documentation for that page. Page Help is available for the following:

- Applications Home Page
- Forms Home Page
- Flows Home Page
- Form and Flow designers

What's New Tour

The What's New tour appears once for designer users who have previously logged into your Cloud tenant. The tour provides a quick introduction to the enhancements for the latest major release of Live Forms.